



PLUSPLUS CAPITAL

Monthly Report May

2023

7 June 2023



Operational highlights

- In May, PlusPlus concluded an agreement with the new auditor. KPMG will replace PwC as the auditor and will audit the 2022 full year financial report.
- PlusPlus prepared a tap issue of its outstanding EUR 2022/2026 bond (ISIN: XS2502401552) in the amount of EUR 30 million. The added amount will be partially used to swap outstanding debt into the bonds.
- PlusPlus together with financing partners has started to prepare funding facilities in the aggregate amount of not less than 25 million EUR to facilitate investments. Over the coming months, PlusPlus will report about the progress in due course.

Key figures - May 2023

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|--------------------------------|----------------|
| Collection (TEUR) | 1 723 |
| Claim balance (TEUR) | 245 953 |
| Number of active claims | 67 021 |