

Monthly Report

**December**

**2023**

## OPERATIONAL HIGHLIGHTS

### PlusPlus announces Reorganisation Petition filed on 27 December 2023 by AS PlusPlus Capital

- PlusPlus Capital, faced challenges in making payments scheduled for the end of the year, including the EUR 2022/2026 Bonds coupon and various bond buybacks.
- Despite the Company's best efforts, it couldn't secure a financing agreement, affecting its ability to make agreed payments by year-end due to unforeseeable reasons.
- PlusPlus has proactively submitted a petition for reorganisation proceedings in Estonia to the Harju County Court on 27 December 2023, aiming to safeguard interests and achieve the best outcome for all stakeholders.

**1 325 TEUR**

**Collection**

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**243 268 TEUR**

**Claim balance**

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**66 800**

**Number of active claims**

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