

Monthly Report

January

2024



## OPERATIONAL HIGHLIGHTS

### PlusPlus Capital AS receives Court Approval for Reorganization

- PlusPlus has been granted approval by the Harju District Court in Estonia to commence reorganization proceedings for its parent company under the Reorganization Act.
- Restructuring advisor Toomas Saarma has been appointed by the court to assist the Parent Company in formulating the restructuring plan, a decision that has been positively received by PlusPlus Capital.
- Furthermore, PlusPlus Capital Financial S.à r.l. is preparing to initiate reorganization proceedings in Luxembourg, with a commitment to keeping investors promptly informed about both the Parent Company's restructuring plan and the Issuer's filing in Luxembourg.

**1 371 TEUR**

**Collection**

---

**242 745 TEUR**

**Claim balance**

---

**66 519**

**Number of active claims**

---