

Monthly Report

March

2024

OPERATIONAL HIGHLIGHTS

PlusPlus Capital AS submits Restructuring Plan to creditors and announces the filing of PlusPlus Capital Financial S.à r.l.'s Reorganization Petition.

- On March 12, PlusPlus Capital AS submitted the restructuring plan to creditors, with an adoption deadline set for March 26 and a submission deadline for court approval scheduled for April 1, 2024.
- As some investor representatives required more time, PlusPlus requested a voting deadline extension, which was granted by court on March 26.
- The new deadline, set for April 19, was confirmed by the reorganization advisor, along with the rescheduling of the restructuring plan submission deadline to May 2.
- PlusPlus Capital Financial S.à r.l. has filed its petition for the reorganization under the supervision of Luxembourg Court on March 29, in order to safeguard the interests of the company and its creditors.

1 487 TEUR

Collection

242 990 TEUR

Claim balance

66 058

Number of active claims
