

Monthly Report

**April**

**2024**



## OPERATIONAL HIGHLIGHTS

### PlusPlus Capital Financial S.à r.l. receives court approval to start Reorganization process

- On March 29 PlusPlus Capital Financial S.à r.l. filed its petition for reorganization under the supervision of Luxembourg Court.
- The approval of judicial reorganization was obtained on 12 April 2024 by the court, allowing a four-month stay on payment obligations related to its senior secured bond. More detailed information about the decision can be found [here](#).
- PlusPlus Capital Financial S.à r.l. will utilize the stay period to prepare the reorganization plan, which will undergo creditor voting and final court approval.
- Creditors holding senior secured bond with the ISIN XS2502401552 will be individually notified of the court's decision and their claim amounts.

**1 462 TEUR**

**Collection**

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**242 045 TEUR**

**Claim balance**

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**65 566**

**Number of active claims**

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