



PLUSPLUS CAPITAL
Monthly Report
July 2024



OPERATIONAL HIGHLIGHTS

- PlusPlus received broad support from its bondholders for the proposed reorganization plan of its fully owned subsidiary PlusPlus Capital Financial S.à r.l.
- Participation rate was approximately 89% of the outstanding principal. The participating bondholders almost unanimously supported the reorganization plan (94% of the outstanding principal of the participating bondholders).
- Following the successful bondholder meeting, the Company filed the reorganization plan with the court on 16 July 2024.
- The hearing for the court's ruling on the proceedings of the reorganization plan is expected to take place on 6 August 2024.

1 260 TEUR
Collection

243 487 TEUR
Claim balance

66 313
Number of active
claims